

## Understanding Society User Support - userforum\_finance

| #  | Status | Subject                 | Category              | % Done |
|--|--------|-------------------------|-----------------------|--------|
| 781  | Closed | Data on couple finances | Questionnaire content | 60     |
| <b>Description</b> <p>Hi- apologies for bothering you, but I am currently researching couple finances and have found the variables <code>wealthassetsanddebt_ip3.svacsj</code> (relating to savings) and <code>wealthassetsanddebt_ip3.nvestsj</code> (relating to investments) on this page: <a href="https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/questionnaire-module/wealthassetsanddebt_ip3">https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/questionnaire-module/wealthassetsanddebt_ip3</a>. Firstly, I just wanted to check that these are the only questions on the survey that dealt with jointly/ solely held assets within couples? Secondly, I looked at the results for e.g. the first variable ( <a href="https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/datafile/c_indresp_ip/variable/c_svacsj">https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/datafile/c_indresp_ip/variable/c_svacsj</a>- although the same is also applicable for the results for the second variable, which can be found at <a href="https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/datafile/c_indresp_ip/variable/c_nvestsj">https://www.understandingsociety.ac.uk/documentation/innovation-panel/dataset-documentation/wave/3/datafile/c_indresp_ip/variable/c_nvestsj</a>) and was wondering, what are the 'proxy' results (apologies if that is an ignorant question)? If I were to wish to calculate each possible arrangement (i.e. sole, joint and both) as a percentage of all of the valid responses, not including where the question was inapplicable, would I just include sole, joint, and sole and joint, or do the 'proxies' need to be factored in as well? Thirdly, is this the most up-to-date data that you have on sole/joint savings and investments (am I right in thinking that it dates back to 2013)? Thanks so much</p> |        |                         |                       |        |
| <b>Last notes</b> <p>Dear Charlotte,</p> <p>Just checking whether there is anything more we can help you with on this? We are happy to discuss it further with you if you would like to.</p> <p>Many thanks, Victoria.</p>   |        |                         |                       |        |